**NOTICE OF PUBLIC HEARING  
ON PROPOSED ISSUANCE OF REVENUE BONDS**

**NOTICE IS HEREBY GIVEN** that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, and Treasury Regulations Section 5f.103-2(f)(2) and other applicable laws and Treasury Regulations will be held by the Mississippi Business Finance Corporation (the “Issuer”) on March 8, 2023 at 9:30, a.m., Mississippi time, at its offices in Suite 300 of 735 Riverside Drive, Jackson, Mississippi 39202, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance and sale by the Issuer of its Tax-Exempt Revenue Bond, Series 2023 (Regents School of Oxford, Inc. Project) (the “Bond”), and the location and nature of the Project hereinafter described to be financed by the Bond.

The Issuer proposes to issue the Bonds and loan the proceeds thereof to Regents School of Oxford, Inc. (the “Company”) in order to finance the acquisition, construction and equipping of a new upper and lower school, including a new gymnasium and athletic fields, and related improvements located in Oxford, Lafayette County, Mississippi, as permitted under Sections 57-10-201 *et seq.* of the Mississippi Code of 1972, as amended and supplemented (the “Project”).

The acquisition, construction and equipping of the Project financed with the proceeds of the Bond will be owned by the Company, or its assignees, whose current address is 14 county Road 130, Oxford, Mississippi 38655. The Project is and will be located at 274 CR 102, Oxford, Lafayette County, Mississippi 38655. The maximum aggregate face amount of the Bond shall not exceed $10,000,000, and the proceeds thereof shall be used to pay the costs of the Project. More specific information concerning the Project is available for inspection at the office of the Issuer at Suite 300, 735 Riverside Drive, Jackson, Mississippi 39202.

The Issuer, at the above stated time and place, will hear all persons with views in favor of or opposed to the issuance and sale of the Bond and the location and nature of the Project. Interested persons may also, prior to the time of the public hearing, submit their views in writing to the Issuer at the address noted above. It is important to note that if the Bond is issued, the Company will be responsible for the payment of the principal, interest and premium, if any, on the Bond. Neither the full faith, credit nor taxing powers of the Issuer, the State of Mississippi or any political subdivision thereof will be pledged or encumbered in any way by the Bond.

Dated this 15th day of February, 2023.

**MISSISSIPPI BUSINESS FINANCE CORPORATION**

/s/ Larry Mobley

Executive Director

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