

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held before the Mississippi Business Finance Corporation (the "Issuer"), regarding the issuance of not to exceed Eighty Three Million Six Hundred Ninety-Five Thousand Dollars (\$83,695,000) in principal amount of the Issuer's Revenue Refunding Bonds (System Energy Resources, Inc. Project) Series 2021 (the "Refunding Bonds") on behalf of System Energy Resources, Inc. (the "Company"), under the authority of Sections 57-10-201 *et seq.*, Mississippi Code of 1972, as amended and supplemented.

The Refunding Bonds will be issued pursuant to a Trust Indenture by and between the Issuer and The Bank of New York Mellon, as Trustee, dated as of June 1, 2021, and issued for the purpose of currently refunding \$83,695,000 in aggregate principal amount of its Revenue Refunding Bonds (System Energy Resources, Inc. Project) Series 2019 issued in the original principal amount of \$134,000,000, which refunded its Pollution Control Revenue Refunding Bonds (System Energy Resources, Inc. Project) Series 1998 (the "Series 1998 Bonds") issued in the original principal amount of \$216,000,000. The Series 1998 Bonds were issued for the purpose of providing funds to refinance the Company's obligations incurred to finance the cost of acquiring an undivided 90% interest in certain air and water pollution control facilities and sewage and solid waste disposal facilities at the Grand Gulf Nuclear Station located in Claiborne County, Mississippi (the "Grand Gulf Project"). The Grand Gulf Project is located at 7003 Bald Hill Road, Port Gibson, Mississippi 39150.

Any interested person may appear at the hearing on Monday, the 24th day of May, 2021, at 9:00 a.m. at the offices of the Issuer, 735 Riverside Drive, in the City of Jackson, Mississippi 39202, to express his or her views with respect to the issuance of the Refunding Bonds. Questions or requests for additional information may be directed to Steve Edds, Butler Snow LLP, 1020 Highland Colony Parkway, Suite 1400, Ridgeland, Mississippi 39157 (601-985-4531) or to E.F. Mitcham, Jr., Executive Director, Mississippi Business Finance Corporation, 735 Riverside Drive, Jackson, Mississippi 39202 (601-355-6232).

Any interested person unable to attend the hearing may submit his or her views in writing to E.F. Mitcham, Jr., Executive Director of the Issuer, at the address of the Issuer set forth above or by email at bmitcham@mbfc.cc prior to the date and time scheduled for the hearing.

The Issuer, at the above stated time and place will hear all persons with views in favor of or opposed to the issuance and sale of the Refunding Bonds. It is important to note that if the Refunding Bonds are issued, the Company will be solely responsible for payment of the principal, interest and premium, if any, on the Refunding Bonds. Neither the full faith, credit nor taxing powers of the Issuer, the State of Mississippi or any political subdivision thereof will be pledged or encumbered in any way by the Refunding Bonds.

This notice is published and the above described hearing is to be in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, and other applicable laws and Treasury Regulations, regarding holding a public hearing as a prerequisite to the exclusion from gross income for federal income tax purposes of the interest on the Refunding Bonds described above.

DATED this 7th day of May, 2021.

**MISSISSIPPI BUSINESS FINANCE
CORPORATION**

By E. F. Mitcham, Jr.
Executive Director

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