

**NOTICE OF PUBLIC HEARING
ON PROPOSED ISSUANCE OF REVENUE BONDS**

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, and Treasury Regulations Section 5f.103-2(f)(2) and other applicable laws and Treasury Regulations will be held by the Mississippi Business Finance Corporation (the "Issuer") on Monday, December 4, 2023 at 9:30 a.m., Mississippi time, at its offices in Suite 300 of 735 Riverside Drive, Jackson, Mississippi 39202, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance and sale by the Issuer of its not to exceed \$4,260,000 Revenue Bond (Mississippi College Capital Improvements Project), Series 2024 (the "Bond"), and the location and nature of the Project hereinafter described to be financed by the Bond on behalf of Mississippi College (the "Company"), under the authority of Sections 57-10-201 *et seq.*, Mississippi Code of 1972, as amended and supplemented (the "Act").

The Issuer proposes to issue the Bond and loan the proceeds thereof to the Company in order to (a) finance the acquisition, improvement, construction, renovation, refurbishing, furnishing and equipping of one or more residence halls, including specifically, Hederman Hall, Gunter Hall and Ratliff Hall, and any related improvements in connection therewith, located on the Company's campus in Clinton, Hinds County, Mississippi, and (b) pay the costs of issuance relating to the Bond, as permitted under the Act (the "Project").

The Project will be owned by the Company whose current address is 200 South Capitol Street in Clinton, Mississippi 39056. Hederman Hall is located at 100 McLemore Drive, Gunter Hall is located at 102 McLemore Drive and Ratliff Hall is located at 106 Ratliff Drive, all on the Clinton campus of the Company in the City of Clinton, Mississippi. The principal amount of the Bond shall not exceed \$4,260,000 and shall be used to pay the costs of financing the Project and the costs of issuance of the Bond. More specific information concerning the Project is available for inspection at the office of the Issuer at Suite 300, 735 Riverside Drive, Jackson, Mississippi 39202.

The Issuer, at the above stated time and place will hear all persons with views in favor of or opposed to the issuance and sale of the Bond, the financing of the Project or the location and nature of the Project. Any interested person unable to attend the hearing may submit his or her views in writing to Larry W. Mobley, Executive Director of the Issuer, at the address of the Issuer set forth above prior to the date and time scheduled for the hearing. It is important to note that if the Bond is issued, the Company will be solely responsible for payment of the principal, interest and premium, if any, on the Bond. Neither the full faith, credit nor taxing powers of the Issuer, the State of Mississippi or any political subdivision thereof will be pledged or encumbered in any way by the Bond.

This notice is published and the above-described hearing is to be in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, and other applicable laws and Treasury Regulations, regarding holding a public hearing as a prerequisite to the exclusion from gross income for federal income tax purposes of the interest on the Bond described above.

Dated this 16th day of November, 2023.

**MISSISSIPPI BUSINESS FINANCE
CORPORATION**

/s/ Larry W. Mobley
Executive Director

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