

**NOTICE OF PUBLIC HEARING  
ON PROPOSED ISSUANCE OF REVENUE BONDS**

**NOTICE IS HEREBY GIVEN** that a public hearing will be held by the Mississippi Business Finance Corporation (the "Issuer") regarding the issuance of the not to exceed \$16,000,000 Mississippi Business Finance Corporation Revenue Bond (Mississippi College Refunding and Capital Improvements Project) Series 2021 (the "Bond") on behalf of Mississippi College (the "Company"), under the authority of Sections 57-10-201 *et seq.*, Mississippi Code of 1972, as amended and supplemented.

The Issuer proposes to issue the Bond and loan the proceeds thereof to the Company in order to (a) currently refund all of the outstanding \$15,000,000 (original principal amount) Mississippi Business Finance Corporation Revenue Bond (Mississippi College Project) Series 2015, which was issued for the purpose of providing funds to finance a loan to the Company to pay the costs of the acquisition, improvement, construction, renovation, refurbishing, furnishing and equipping of new student housing on the campus of the Company in Clinton, Hinds County, Mississippi (the "Refunding Project"), and (b) finance the acquisition, construction, renovation and installation of improvements to the old Clinton Junior High School, and the acquisition and installation of LED lighting on the campus of the Company located in Clinton, and the Law School Campus of the Company located in Jackson, both located in Hinds County, Mississippi (the "Construction Project" and together with the Refunding Project, the "Project").

The Project is and will be owned, by the Company. The Project is and will be located on the Company's campuses at 200 South Capitol Street in Clinton, Mississippi 39056, and 151 East Griffith Street in Jackson, Mississippi 39201, with the Refunding Project and a portion of the Construction Project being located on College Street between College Street and Fairmont Street in the City of Clinton, Mississippi. The principal amount of the Bond shall not exceed \$16,000,000 and shall be used to pay the costs of financing and refinancing of the Project. More specific information concerning the Project is available for inspection at the office of the Issuer at Suite 300, 735 Riverside Drive, Jackson, Mississippi 39202.

Any interested person may appear at the hearing on Wednesday, the 30<sup>th</sup> day of June, 2021, at 9:00 a.m. at the offices of the Issuer, 735 Riverside Drive, in the City of Jackson, Mississippi 39202, to express his or her views with respect to the issuance of the Bond and the nature of the Project. Questions or requests for additional information may be directed to Steve Edds, Butler Snow LLP, 1020 Highland Colony Parkway, Suite 1400, Ridgeland, Mississippi 39157 (601-985-4531) or to E.F. Mitcham, Jr., Executive Director, Mississippi Business Finance Corporation, 735 Riverside Drive, Jackson, Mississippi 39202 (601-355-6232).

Any interested person unable to attend the hearing may submit his or her views in writing to E.F. Mitcham, Jr., Executive Director of the Issuer, at the address of the Issuer set forth above or by email at [bmitcham@mbfc.cc](mailto:bmitcham@mbfc.cc) prior to the date and time scheduled for the hearing.

The Issuer, at the above stated time and place will hear all persons with views in favor of or opposed to the issuance and sale of the Bond or the financing or refinancing of the Project. It is important to note that if the Bond is issued, the Company will be solely responsible for payment of the principal, interest and premium, if any, on the Bond. Neither the full faith, credit

nor taxing powers of the Issuer, the State of Mississippi or any political subdivision thereof will be pledged or encumbered in any way by the Bond.

This notice is published and the above described hearing is to be in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, and other applicable laws and Treasury Regulations, regarding holding a public hearing as a prerequisite to the exclusion from gross income for federal income tax purposes of the interest on the Bond described above.

Dated this 10<sup>th</sup> day of June, 2021.

**MISSISSIPPI BUSINESS FINANCE  
CORPORATION**

/s/ E. F. Mitcham  
Executive Director

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