

**NOTICE OF PUBLIC HEARING
ON PROPOSED ISSUANCE OF REVENUE BONDS**

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, and Treasury Regulations Section 5f.103-2(f)(2) and other applicable laws and Treasury Regulations will be held by the Mississippi Business Finance Corporation (the “Issuer”) on March 18, 2022 at 9:30, a.m., Mississippi time, at its offices in Suite 300 of 735 Riverside Drive, Jackson, Mississippi 39202, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance and sale by the Issuer of its Solid Waste Disposal Facility and Wastewater Facility Revenue Bonds, First Series 2022 (Mississippi Power Company Project) (the “Bonds”), and the location and nature of the Project hereinafter described to be financed by the Bonds.

The Issuer proposes to issue the Bonds and loan the proceeds thereof to Mississippi Power Company (the “Company”) in order to finance the acquisition, construction, installation and equipping of a solid waste disposal facility and wastewater facility, in accordance with Section 142(a) of the Internal Revenue Code, located at the Victor J. Daniel, Jr. steam electric generating plant (“Plant Daniel”) in Jackson County, Mississippi (the “Project”). The physical address of Plant Daniel is 13201 MS-63, Moss Point, MS 39562.

The maximum face amount of the Bonds shall not exceed \$52,500,000 and the proceeds thereof shall be used to pay the costs of financing the Project.

More specific information concerning the Project is available for inspection at the office of the Issuer at Suite 300, 735 Riverside Drive, Jackson, Mississippi 39202.

The Issuer, at the above stated time and place, will hear all persons with views in favor of or opposed to the issuance and sale of the Bonds and the location and nature of the Project. Interested persons may also, prior to the time of the public hearing, submit their views in writing to the Issuer at the address noted above. It is important to note that if the Bonds are issued, the Company will be responsible for the payment of the principal, interest and premium, if any, on the Bonds. Neither the full faith, credit nor taxing powers of the Issuer, the State of Mississippi or any political subdivision thereof will be pledged or encumbered in any way by the Bonds.

Dated this 24th day of February, 2022.

**MISSISSIPPI BUSINESS FINANCE
CORPORATION**

/s/ E.F. Mitcham
Executive Director

Publish: March 4, 2022