## NOTICE OF PUBLIC HEARING ON PROPOSED ISSUANCE OF REVENUE BONDS

**NOTICE IS HEREBY GIVEN** that a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, and Treasury Regulations Section 5f.103-2(f)(2) and other applicable laws and Treasury Regulations will be held by the Mississippi Business Finance Corporation (the "Issuer") on November 21, 2022 at 9:30, a.m., Mississippi time, at its offices in Suite 300 of 735 Riverside Drive, Jackson, Mississippi 39202, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance and sale by the Issuer of its Solid Waste Disposal Facility Revenue Bonds, Series 2022 (Alden Group Renewable Energy Mississippi, LLC Project) (the "Bonds"), and the location and nature of the Project hereinafter described to be financed by the Bonds.

The Issuer proposes to issue the Bonds and loan the proceeds thereof to Alden Group Renewable Energy Mississippi, LLC or an affiliate (the "Company") in order (i) to finance the acquisition, construction, and equipping of solid waste disposal facilities of the Company located on approximately 10 acres at 102 Industrial Park Road, Raleigh, MS in Smith County, Mississippi, which will be designed to treat and process non-petroleum waste feedstock materials consisting of plant-based and animal-based waste oils and fats for processing by renewable diesel refineries in accordance with Section 142(a) of the Internal Revenue Code, (ii) to fund the Debt Service Reserve Fund, (iii) to fund capitalized interest on the Bonds and working capital and (iv) to pay costs of issuance for the Bonds (collectively, the "Project").

The maximum face amount of the Bonds shall not exceed \$25,000,000 and the proceeds thereof shall be used to pay the costs of financing the Project.

More specific information concerning the Project is available for inspection at the office of the Issuer at Suite 300, 735 Riverside Drive, Jackson, Mississippi 39202.

The Issuer, at the above stated time and place, will hear all persons with views in favor of or opposed to the issuance and sale of the Bonds and the location and nature of the Project. Interested persons may also, prior to the time of the public hearing, submit their views in writing to the Issuer at the address noted above. It is important to note that if the Bonds are issued, the Company will be responsible for the payment of the principal, interest and premium, if any, on the Bonds. Neither the full faith, credit nor taxing powers of the Issuer, the State of Mississippi or any political subdivision thereof will be pledged or encumbered in any way by the Bonds.

Dated this 8th day of November, 2022.

MISSISSIPPI BUSINESS FINANCE CORPORATION

/s/ Larry Mobley
Executive Director

Publish: November 11, 2022