

MISSISSIPPI DEVELOPMENT BANK

BOND SALE FACT SHEET

GOVERNMENT INFORMATION

NAME AND ADDRESS OF GOVERNMENT UNIT: 	COUNTY LOCATION: CITY LOCATION: NAME & SERIES OF BOND ISSUE:
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BOND AND PROJECT INFORMATION

DESCRIPTION OF PROJECT(S) AND SOURCE OF REPAYMENT: 	
MAXIMUM AMOUNT TO BE ISSUED: \$ 	
TYPE OF FINANCING: TAX EXEMPT _____ TAXABLE _____	TERM: RATE: EXPECTED SALE DATE:
PUBLIC NOTICE OF INTENT: YES _____ NO _____ If Yes, date approved: _____	MORAL OBLIGATION: ____ YES ____ NO TYPE OF INTERCEPT:

UNDERWRITERS: Contact: Name & Address: Phone Number:	BOND COUNSEL: Contact: Name & Address: Phone Number:
FINANCIAL ADVISOR: Contact: Name & Address: Phone Number:	TRUSTEE: Contact: Name & Address: Phone Number:

DATE OF INDUCEMENT: _____

DATE OF BOARD MEETING: _____