MISSISSIPPI BUSINESS FINANCE CORPORATION
BOND ISSUE MODIFICATION REQUEST

BOND ISSUE INFORMATION

NAME & SERIES OF BOND ISSUE:	**BONDS DATED:** **ANTICIPATED DATE TRANSACTION TO OCCUR:**

REQUEST

__SUBSTITUTION OF LETTER OF CREDIT

__INCREASE INDUCEMENT AMOUNT
(revised fact sheet attached)

__ACQUISITION

__MERGER

__ASSIGNMENT

__SALE OF ASSETS

__OTHER -

WRITTEN EXPLANATION:	**SUBSTITUTION OF LETTER OF CREDIT:** **Existing Issuer:** **Proposed Issuer:**
COMPANY NAME CHANGE INFORMATION: **Existing Name:** **Proposed Name:**	**IS RED EFFECTED?** __YES __NO **IF YES, HAS PROJECT BEEN DISCUSSED WITH MBFC STAFF?** __YES __NO
HAS THIS PROJECT RECEIVED FINANCING FROM MBFC THROUGH ANY OTHER PROGRAM? __YES __NO	**DESCRIBE SUCH FINANCING(S):**

DATE OF INDUCEMENT: __ DATE DOCUMENTS ADOPTED:___ DATE OF BOARD MEETING: ___