

**LEGAL NOTICE OF PUBLIC HEARING
ON PROPOSED ISSUANCE OF
HEALTH CARE FACILITIES REVENUE BONDS**

NOTICE IS HEREBY GIVEN that a public hearing, pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended from time to time, and Treasury Regulation Section 1.147(f)-1 and other applicable laws and treasury regulations, will be held by the Mississippi Business Finance Corporation (the "Issuer") at its offices in Suite 300 of 735 Riverside Drive, Jackson, Mississippi 39202 at 9:00 a.m. on February 11, 2020, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, concerning the proposed issuance of its tax-exempt health care facilities revenue bonds (the "Bonds") in a not to exceed maximum aggregate principal amount of \$41,695,000, and the location and nature of the Projects (as defined herein) to be financed by the Bonds.

The Issuer proposes to apply the proceeds of the Bonds to refund, redeem and retire certain revenue bonds heretofore issued by Mississippi Business Finance Corporation to refinance the following medical clinics, and equipment therefor, for the use and benefit of Rush Medical Foundation d/b/a Rush Foundation Hospital and affiliated nonprofit corporations thereof (collectively the "Projects"):

- (i) Primary Care Associate, located at 2800 N Hills Street, Meridian, MS;
- (ii) Rush Family Medical Clinic, located at 840 Hwy 19 N, Meridian, MS;
- (iii) Primary Family Health Care Clinic, located at 1080 Hwy 35 S, Forest, MS;
- (iv) Newton Medical Facilities, located at 252 Northside Dr, Newton, MS;
- (v) Rural Medical Associates Clinic, located at 1106 Center Dr, Philadelphia, MS;
- (vi) Family Medical Group, located at Hwy 15 Bypass N, Union, MS;
- (vii) Immediate Care Family Clinic, located at 1701 14th St Meridian, MS;
- (viii) Alliance Laird Hospital, located at 108 Highway 15, Bypass North, Union, MS;
- (ix) H.D. Watkins Memorial Hospital, located at 605 South Archusa Avenue, Quitman, MS;
and
- (x) Rush Foundation Hospital, located at 1314 19th Avenue, Meridian, MS.

The Projects will be owned and used by Rush Medical Foundation d/b/a Rush Foundation Hospital, a Mississippi nonprofit corporation (the "User"), and certain affiliated nonprofit corporations, as acute care medical and healthcare facilities at the foregoing locations. The User's current address is 1314 19th Avenue, Meridian, Mississippi 39301. In consideration thereof the User (and such affiliated nonprofit corporations) shall make payments for the account of the Issuer at such times and in such amounts as shall be sufficient to provide for the due and punctual payment of the Bonds.

At the above stated time and place, the Issuer will hear all persons with views in favor of or opposed to the issuance and sale of the Bonds and the location and nature of the Projects. It is important to note that if the Bonds are issued, the User will be responsible for payment of the principal, interest and premium, if any, on the Bonds. Neither the full faith, credit nor taxing powers of the Issuer, the State of Mississippi, or any political subdivision thereof will be pledged or encumbered in any way by the Bonds.

Any person interested in the issuance of the Bonds and the nature and location of the Projects may appear and be heard or submit written comments. Further information concerning the above can be obtained from the Issuer or from Rush Medical Foundation at 1314 19th Avenue North, Meridian, Mississippi, Attention Chief Financial Officer.

**MISSISSIPPI BUSINESS FINANCE
CORPORATION**

/s/ E.F. "Buddy" Mitcham
Title: Executive Director