

NOTICE OF PUBLIC  
HEARING ON PROPOSED ISSUANCE OF  
REVENUE BONDS

NOTICE IS HEREBY GIVEN that a public hearing, pursuant to Section 147(f) of the Internal Revenue Code of 1986 and Treasury Regulation Section 1.147(f)-1 and other applicable laws and Treasury Regulations, will be held by the Mississippi Business Finance Corporation (the "Issuer") on the 7<sup>th</sup> day of April, 2020, at 9:00 a.m., Central Standard Time, at its offices in Suite 300 of 735 Riverside Drive, Jackson, Mississippi 39202, for the purpose of providing a reasonable opportunity for interested individuals to express their views, either orally or in writing, on the issuance and sale by the Issuer of its tax-exempt revenue Bonds (William Carey University Project), Series 2020 (the "Bonds") and the location and nature of the Project hereinafter described to be financed by the Bonds.

The Issuer proposes to issue the Bonds to finance the acquisition, construction and installation of various capital improvements to the educational facilities of the campus of William Carey University, a Mississippi non-profit corporation, located at 710 William Carey Parkway, Hattiesburg, Mississippi 39401 (the "Project").

The maximum face amount of the Bonds shall not exceed \$13,500,000 and the proceeds thereof shall be used to pay the costs of the Project.

More specific information concerning the Project is available for inspection at the office of the Issuer at Suite 300, 735 Riverside Drive, Jackson, Mississippi 39202.

The Issuer, at the above stated time and place will hear all persons with views in favor of or opposed to the issuance and sale of the Bonds and the location and nature of the Project. It is important to note that if the Bonds are issued, William Carey University will be responsible for payment of the principal, interest and premium, if any, on the Bonds. Neither the full faith, credit nor taxing powers of the Issuer, the State of Mississippi or any political subdivision thereof will be pledged or encumbered in any way by the Bonds.

DATED this the \_\_\_\_ day of March, 2020.

MISSISSIPPI BUSINESS FINANCE  
CORPORATION

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Name: E.F. "Buddy" Mitcham  
Title: Executive Director