

## NOTICE OF PUBLIC HEARING

Notice is hereby given that a public hearing will be held by the Mississippi Business Finance Corporation (the “Issuer”) on December 17, 2020, commencing at 9:00 a.m., Central Time, at the office of the Issuer located at Suite 300, 735 Riverside Drive, Jackson, Mississippi 39202, regarding the issuance by the Issuer of its Special Project Revenue Refunding Obligation (Presbyterian Christian School, Inc. Project) in the principal amount not to exceed \$6,300,000 (the “Obligation”), the proceeds of which will be used to refinance a prior obligation of the Issuer that financed and refinanced the acquisition, construction and installation of capital improvements to educational facilities (the “Project”) of Presbyterian Christian School, Inc. (the “Borrower”). The Borrower is a Mississippi nonprofit corporation and is the owner and operator of the Project proposed to be refinanced with the proceeds of the Obligation. The Project is located at 221 Bonhomie Road and 103 WSF Tatum Drive in Hattiesburg, Forrest County, Mississippi.

More specific information concerning the Project is available for inspection at the office of the Issuer at Suite 300, 735 Riverside Drive, Jackson, Mississippi 39202.

At the public hearing, a reasonable opportunity will be provided for all individuals to express their views, both orally and in writing, in favor of or opposed to the proposed issuance and sale of the Obligation and the location and nature of the Project. Written statements not presented at the hearing should be directed to the Issuer at the above address on or before 9:00 a.m. Central Time on December 17, 2020.

It is important to note that if the Obligation is issued, the Borrower will be responsible for payment of the principal, interest and premium, if any, on the Obligation. Neither the full faith and credit nor taxing powers of the Issuer, the State of Mississippi or any political subdivision thereof will be pledged or encumbered in any way by the Obligation.

This notice is published pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

MISSISSIPPI BUSINESS FINANCE CORPORATION